

DAILY RESEARCH, 23 OKTOBER 2020

PT PROFINDO SEKURITAS INDONESIA

**GD PERMATA KUNINGAN LT 19
JL KUNINGAN MULIA KAV 9C GUNTUR SETIABUDI JAKARTA SELATAN 12980**

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MARKET MOVERS



Bursa saham AS ditutup menguat tipis didorong rilis data claim pengangguran AS yang menurun dan negosiasi paket Stimulus Fiskal AS yang mengalami kemajuan mendekati kesepakatan. Selain itu pelaku pasar masih akan mengamati Debat Capres AS putaran terakhir. **DOW +0.54%, S&P +0.52%, NASDAQ +0.19%**

Bursa saham Eropa bergerak mixed dimana pelaku pasar masih menantikan kesepakatan Paket Stimulus AS dan rilis Laporan Keuangan Kuartal 3 Perusahaan-Perusahaan Eropa yang diperkirakan membaik. **Indeks DAX -0.12%, FTSE +0.16%, CAC -0.05%**

Bursa Saham Asia dibuka mixed dimana pelaku pasar masih menanti perkembangan negosiasi Paket Stimulus AS. Selain itu menjelang Debat Presiden AS putaran terakhir turut menjadi perhatian pelaku pasar. **Hang Seng +0.13%, KOSPI -0.06%, Nikkei -0.07%**

Harga minyak mentah dunia menguat tipis pada perdagangan Kamis didorong sentiment Stimulus AS. Harga emas melemah setelah pelaku pasar melihat belum adanya titik terang terkait paket Stimulus AS. **WTI -0.12%, Brent Oil -0.05%, Gold +0.06%.**

IHSG pada perdagangan hari ini diperkirakan akan **BULLISH (TECHNICAL REBOUND)** dengan Range pergerakan **5063-5135** dengan saham-saham yang dapat diperhatikan : **ADRO APLN WIKA BEST SMGR BMRI**

MARET DATA

AMERIKA

| | | | |
|---------|-----------|---------|--------|
| DOW 30 | 28.363,66 | +152,84 | +0,54% |
| S&P 500 | 3.453,49 | +17,93 | +0,52% |
| NASDAQ | 11.506,01 | +21,31 | +0,19% |

EUROPE

| | | | |
|----------|-----------|--------|--------|
| DAX | 12.543,06 | -14,58 | -0,12% |
| FTSE 100 | 5.785,65 | +9,15 | +0,16% |
| CAC 40 | 4.851,38 | -2,57 | -0,05% |

ASIA

| | | | |
|----------|-----------|--------|--------|
| SHANGHAI | 3.312,50 | -12,52 | -0,38% |
| HANGSENG | 24.786,13 | +31,71 | +0,13% |
| SET | 1.213,61 | -2,87 | -0,24% |
| KOSPI | 2.353,56 | -1,49 | -0,06% |
| JCI | 5.091,82 | -4,63 | -0,09% |
| NIKKEI | 23.491,50 | +17,23 | +0,07% |
| ASX | 6.157,90 | -15,90 | -0,26% |

COMMODITIES

| | | | |
|-----------|-----------|---------|--------|
| GOLD | 1.905,70 | +1,10 | +0,06% |
| WTI OIL | 40,59 | -0,05 | -0,12% |
| BRENT OIL | 42,39 | -0,02 | -0,05% |
| COAL | 57.40 | +0.25 | +0.44% |
| PALM OIL | 3062 | +54 | +1.80% |
| TINS | 18.617,50 | -125,00 | -0,67% |
| NICKEL | 15.747,50 | -50,00 | -0,32% |

Source :
investing.com, barchart.com, markets.businessinsider.com

EVENT & ECONOMIC CALENDER

ECONOMIC CALENDER :

INDONESIA

191020 MOTOCYCLE SALES (YoY) (SEP)

GLOBAL

191020 JAPAN TRADE BALANCE (SEP)

CHINA GDP (Q3)

CHINA CORE PRODUCTION (Y)Y) (SEP)

CHINA RETAIL SALES (YoY) (SEP)

CHARIMAN THE FED SPEAKS

CHINA FDI

ECB GOV SPEAKS

201020 CHINA HOME SALES (YoY) (SEP)

CHINA INTEREST LENDING RATE

211020 US API WEEKLY STOCK

US INVENTORIES STOCK

221020 GBP RETAIL SALES (MoM)

US JOBLESS CLAIMS

US HOME SALES (MoM) (SEP)

231020 JAPAN PMI SERVICE (OKT)

GERMAN PMI MANUFACTURING (OKT)

FRANCE PMI MANUFACTURING (OKT)

EURO PMI MANUFACTURING (OKT)

GBP PMI MANUFACTURING (OKT)

US PMI MANUFACTURING (OKT)

CORPORATE ACTION :

DEVIDEN

RUPS

191020 BRAM

201020 MBAP DVLA

211020 PALM BSSR BMRI

221020 GREN

231020 NZIA DIGI CLEO

IPO

RIGTH ISSUE

DNAR RP 186, RATIO (NEW:OLD) 4 : 13, CUM 2210, TRADING PERIOD 0211-0611

Source :

investing.com, rti business

JAKARTA COMPOSITE INDEX



PREVIOUS 22 OKTOBER 2020

| | |
|--------------|--------------------|
| CLOSING | 5091.816 -0.091% |
| TRANSACTION | IDR 9.36 TRILLION |
| FOREIGN NETT | IDR 260 BIO (SELL) |

PREDICTION 23 OKTOBER 2020

BULLISH (TECHNICAL REBOUND)
RANGE 5063-5123

HAMMER
STOCHASTIC : OVERSOLD
MACD : HISTOGRAM POSITIF DAN UPTREND

TECHNICAL RECOMENDATION



ADRO – PT ADARO ENERGY TBK

CLOSING 22/10/2020 RP 1160 (-3.3%)

BUY

TARGET PRICE 1280

STOPLOSS < 1150

BOTTOM FISHING AREA

STOCHASTIC : DOWNTREND

MACD : HISTOGRAM POSITIF DAN UPTREND

TECHNICAL RECOMENDATION



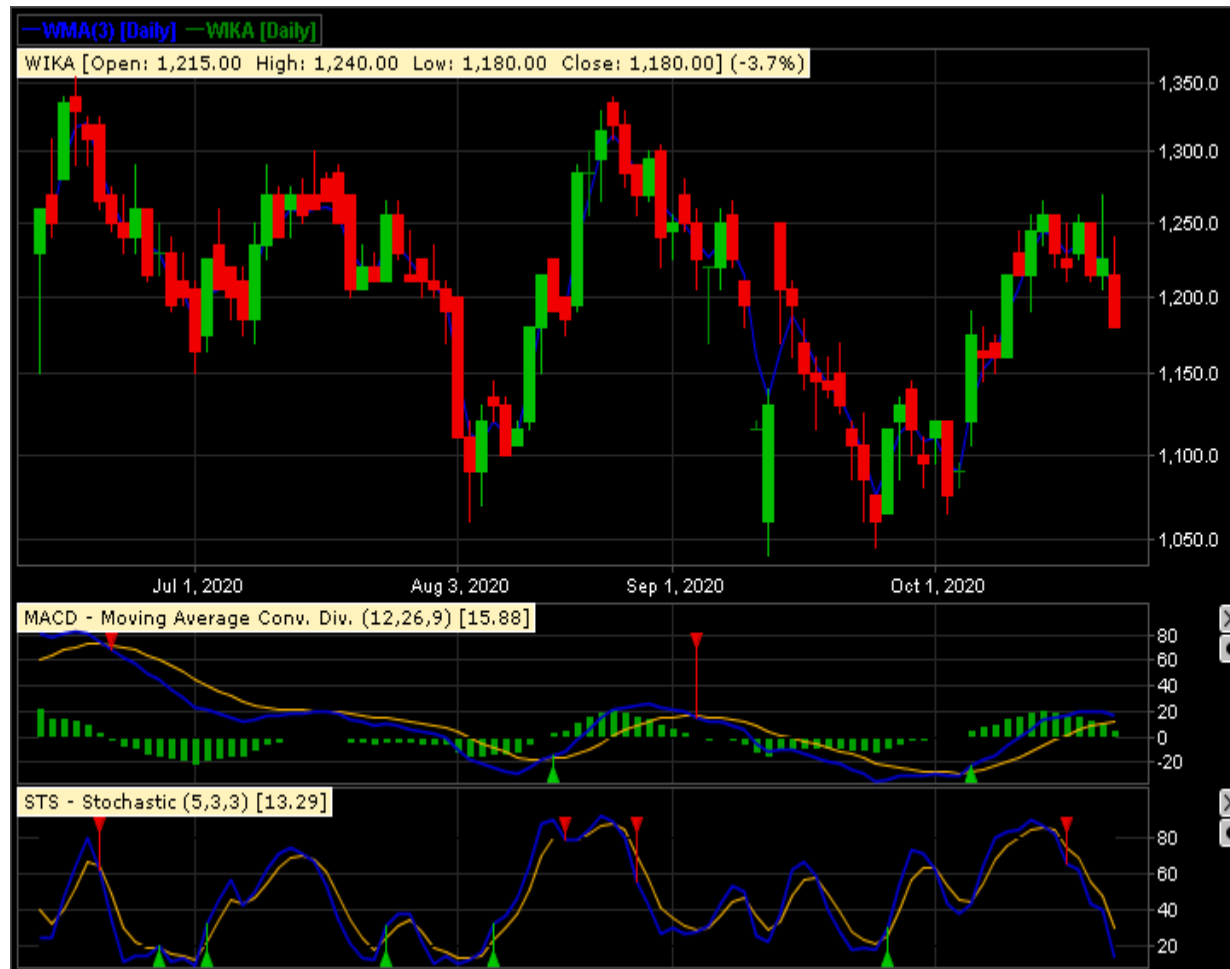
APLN – PT AGUNG PODOMORO LAND TBK

CLOSING 22/10/2020 RP 114 (+10.7%)

**SELL ON STRENGTH
TAKE PROFIT 123**

**BREAK OUT CUP & HANDLE
STOCHASTIC : OVERSOLD
MACD : HISTOGRAM POSITIF DAN UPTREND**

TECHNICAL RECOMENDATION



WIKA – PT WIJAYA KARYA (PERSERO) TBK

CLOSING 22/10/2020 RP 1180 (-3.7%)

BUY

TARGET PRICE 1270

STOPLOSS < 1175

BOTTOM FISHING AREA

STOCHASTIC : OVERSOLD

MACD : HISTOGRAM POSITIF DAN UPTREND

TECHNICAL RECOMENDATION



**BEST – PT BEKASI FAJAR INDUSTRIAL ESTATE
TBK**

CLOSING 22/10/2020 Rp 179 (+1.7%)

**BUY
TARGET PRICE 195
STOPLOSS < 174**

BREAK OUT FALLING WEDGE
STOCHASTIC : NETRAL LOWER AREA
MACD : HISTOGRAM NEGATIF MENGECIL DAN
LOWER AREA

TECHNICAL RECOMENDATION



SMGR – PT SEMEN INDONESIA (PERSERO) TBK

CLOSING 22/10/2020 RP 9325 (-1.8%)

BUY

TARGET PRICE 9600

STOPLOS < 9300

BOTTOM FISHING AREA

STOCHASTIC : UPTREND

MACD : HISTOGRAM POSITIF DAN UPTREND

TECHNICAL RECOMENDATION



BMRI – PT BANK MANDIRI (PERSERO) TBK

CLOSING 22/10/2020 RP 5450 (-1.4%)

BUY

TARGET PRICE 5750

STOPLOSS < 5400

BOTTOM FISHING AREA

STOCHASTIC : OVERSOLD

MACD : HISTOGRAM POSITIF DAN UPTREND

RESEARCH TEAM



YULIANA

**RESEARCH ANALYST &
CORPORATE FINANCE**



DIMAS WP PRATAMA, CSA

TECHNICAL ANALYST

EQUITY CAPITAL MARKET TEAM



JESSIE JAMES

HEAD OF EQUITY SALES



PRASETYO NUGROHO

HEAD OF DEALING ROOM



GABRIELLA PRATIWY

HEAD OF ONLINE TRADING